



Letter of Authorization for Stock Transfers

The Letter of Authorization below is provided for your convenience. If you are transferring stocks to St. Andrew's Presbyterian Church, which are currently held in your brokerage account, please complete the letter and follow these instructions:

1. All parties on the account(s) must sign the letter.
2. Please complete this form in its entirety and **fax or email to your broker or trustor.**

For identification and receipting purposes, it is imperative for St. Andrew's Presbyterian Church to receive a copy of your Letter of Authorization. (Please send to susand@sapres.org.)

Today's Date

Name and Address of Delivering Broker

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. My account number is: _____.

1. _____ shares of _____
2. _____ shares of _____
3. _____ shares of _____

Please deliver all eligible stocks to:

Charles Schwab
2020 Main Street, Suite #160
Irvine, CA 92614-8228

For the account:

St. Andrew's Presbyterian Church Tax ID: 95-1969024
Account No.: 8410-3548 DTC No.: 0164
Branch Phone: 949.955.4099 Fax: 888.526.7252

Shares should be transferred in kind and are not to be liquidated.

My intention is to gift these stocks to St. Andrew's Presbyterian Church. If you have any questions or if there is a problem with this transfer, please contact me immediately at: _____ (phone).

Donor Name and Mailing Address

Signature

Full Name (Please Print)

Signature

Full Name (Please Print)

Giving Fund: General

Other _____

Unidentified gifts are placed in the general fund.